CONCORDIA UNIVERSITY WISCONSIN & ANN ARBOR

This Tuition Waiver Policy is effective July 1st, 2022. All previous tuition benefit plans and policies are null and void. This benefit is not retroactive.

A full-time employee who signed an agreement/offer letter or started employment (and has been continuous) **before or on November 5, 2003** will be considered for a 100% tuition waiver.

Employment Eligibility

A full-time employee who signs an agreement/offer or starts employment (and has been continuous) <u>after</u> November 5, 2003 will be considered for a tuition waiver for themselves as dictated by the table below. A full-time employee is any employee who is scheduled or contracted to work 40 hours per week. A part-time Employee is considered anyone who is employed regularly, as defined by the Office of Human Resources. This policy excludes any person who is employed via a contract, as a temporary employee. Employee must be currently employed by the university. There is no accrued benefit carried forward when an employee/student is no longer employed at Concordia.

Financial Aid Requirements

- Employees must fill out FAFSA (<u>studentaid.gov</u>) annually.
 - Concordia Ann Arbor School Code 002247
 - Concordia Wisconsin School Code 003842
- Tuition Waiver Request Form (located on the Portal or website). Must be completed and routed for signatures to either supervisor or dean for employee or adjunct waiver.
 - Dependent/Spouse waivers can go directly to Human Resources
 - \circ This form will be filed in the Financial Aid office before the end of the first semester.
- Students must maintain Standard Academic Progress (SAP) to be eligible. An undergrad student with a CGPA less than 2.0 is not eligible for the tuition waiver and neither is a graduate student with less than a 3.0.
- The cost of books, fees, and materials is the responsibility of the student.
- Total institutional financial aid cannot exceed tuition charges for any student receiving a tuition waiver.

Stacking of Funds

- There will be no stacking of Concordia funds on top of the tuition waiver. The amount of the tuition waiver will be determined after 100% of Concordia institutional aid (such as academic scholarships, Concordia grants). This includes any state and/or federal grants that will be included before the tuition waiver is applied.
- Any funds from an outside source scholarships or grants (congregation, district, community affiliations) earned with no help from Concordia will be stacked.
- Effective Fall 2004 for all employees, regardless of years of employment, there will be no "stacking" of funds.

Employee Tuition Waiver

	<u>Undergraduate</u>	<u>Graduate</u>	Ed.D & DBA
Full -Time Employees Max 36 Credits	90%	90%	50%
Part Time Employees Max 18 Credits	90%	90%	25%

- Credit maximums are based on academic year (First day of fall semester through last day of summer semester)
- Continuing Education courses and other pre-discounted courses (not full tuition rate) are not covered by the waiver.

Specifics of eligibility

- The course(s) must not conflict with work responsibilities.
- The tuition waiver is offered on a "space available" basis. Waiver students do not count toward reaching a course's minimum enrollment AND will be dropped if the course enrollment limit is reached.

FOR FULL-TIME STAFF APPROVED FOR THE CU Ed.D. LICI & DBA PROGRAMS

- Ed.D. & DBA cohort admission decisions for eligible CU staff will not be made until one month prior to scheduled cohort start date.
- Eligible CU staff members may not represent >25% of an Ed.D. or DBA cohort's total enrollment. If there are more staff applicants than available slots, staff will be chosen according to total years of service at CU. Part-Time employees' years of service will be calculated at .5 years of service per academic year complete.
- Admitted CU staff members will sign an acknowledgment of total tuition waiver discount received at the start of each academic term during the Ed.D. & DBA programs.
- Admitted CU staff members will be required to serve a minimum of three years at CU following the completion of the program or will be obligated to repay the university the total amount of the tuition discount received (or a prorated portion if one or more of the required three years of service has been completed at that time).

NOTE: This policy does not apply to full-time faculty members earning terminal degrees as a condition of employment; the Faculty Handbook contains the appropriate policy. Full-time faculty members are not eligible to enroll in Concordia University doctoral programs.

Spouse of Employee Tuition Waiver

	<u>Undergraduate</u>	<u>Graduate</u>	Ed.D & DBA
Full -Time Employees Max 18 Credits	90%	90%	N/A
Part Time Employees Not Eligible	N/A	N/A	N/A

- Credit maximums are based on academic year (First day of fall semester through last day of summer semester)
- Continuing Education courses and other pre-discounted courses (not full tuition rate) are not covered by the waiver.

Specifics of Eligibility

• The tuition waiver is offered on a "space available" basis. Waiver students do not count toward reaching a course's minimum enrollment AND will be dropped if the course enrollment limit is reached.

Dependent Child of Employee Tuition Waiver

	<u>Undergraduate</u>	<u>Graduate</u>	Ed.D & DBA
Full -Time Employees	90%	N/A	N/A
Part Time Employees	70%/80%	N/A	N/A

• Dependents of part-time employees must live on campus for first two years employees to be eligible.

- Part-Time employees are eligible for 70% on start date and 80% following a completed full year of employment.
- Full-Time employees receive an additional 10% when their dependent lives on campus.
- Continuing Education courses and Independent Study classes are not included in this policy.
- Tuition for Co-Op programs and visiting student programs is waived only to the extent of the percentage of tuition waiver benefit.

Dependent Child Eligibility

• Full-time, degree-seeking, enrolled in an undergraduate program, and earning first bachelor's degree.

- Student must be under 24 and unmarried.
- The tuition waiver is offered on a "space available" basis. Waiver students do not count toward reaching a course's minimum enrollment AND will be dropped if the course enrollment limit is reached.

Employment Eligibility for External Tuition Exchange Programs

Qualifications: Qualified dependent students of full-time employees can apply to receive full tuition waiver benefits at member schools. Applications and additional program information can be obtained from the Portal (<u>my.cuw.edu</u>) or the Director of Financial Aid.

Length of Employment: Full-time Employee (FTE) must serve <u>3 consecutive years</u> for dependent to be applicable for outside tuition exchange programs

Consortium of Tuition Programs

- The Tuition Exchange (TTE)
- <u>Council of Independent Colleges and Universities (CIC)</u>
- Council for Christian Colleges & Universities (CCCU)
- Concordia University System (CUS)

Adjunct Faculty Tuition Waiver

	<u>Undergraduate</u>	<u>Graduate</u>	Ed.D & DBA
Adjunct Instructors	50%	50%	N/A

- 1 class per semester during a semester in which an adjunct teaches
 - Up to a maximum of 3 courses per academic year
 - Credit maximums are based on academic year (First day of fall semester through last day of summer semester)
- Continuing Education courses and other pre-discounted courses (not full tuition rate) are not covered by the waiver.

Specifics of eligibility

- The course(s) must not conflict with work responsibilities.
- The tuition waiver is offered on a "space available" basis. Waiver students do not count toward reaching a course's minimum enrollment. Waiver students will be dropped if the course enrollment limit is reached.
- Total institutional financial aid cannot exceed tuition charges for any student receiving a tuition waiver.

Graduate Assistant Tuition Waiver

	<u>Undergraduate</u>	<u>Graduate</u>	Ed.D & DBA
Graduate Assistants Maximum 2 courses	N/A	100%	N/A

- 2 Course Maximum
 - Up to a maximum of 2 courses per academic year (1 Fall/ 1 Spring)
 - Credit maximums are based on academic year (First day of fall semester through last day of summer semester)
- Continuing Education courses and other pre-discounted courses (not full tuition rate) are not covered by the waiver.
- Student must fill out the FAFSA and select interested in Federal Work Study

Specifics of eligibility

- The course(s) must not conflict with work responsibilities.
- The tuition waiver is offered on a "space available" basis. Waiver students do not count toward reaching a course's minimum enrollment. Waiver students will be dropped if the course enrollment limit is reached.
- Total institutional financial aid cannot exceed tuition charges for any student receiving a tuition waiver.